

Other Assets

Please include the current balances and date reported for each item

- Savings accounts
- Checking accounts including the last two years of bank statements
- Certificates of deposit
- Money market accounts
- Cash
- Other assets

In addition, please be prepared to tell us about:

- Motor vehicles including boats and trailers, with details on the year, make and model, as well as any lien, debtor or amount owed
- All insurance policies for life, medical and hospitalization, dental and optical services; disability; business overhead; and property. List the insurer's name, policy number, name of insured, policy owner, face amount, beneficiary, face value, cash value, surrender value, current death benefits
- Valuable collections or property associated with hobbies

Please also bring a list of any valuable assets transferred or sold during the past three years or the length of your marriage, whichever is shorter.

Prepared by _____ Today's date _____